

Code	VNG
Company name	Thanh Thanh Cong Tourist Joint Stock Company
Date	12/13/2021
Subject	Notice of public offering of bonds

Content:

Thanh Thanh Cong Tourist Joint Stock Company announces the information on the public offering of bonds as follows:

1. Issuer: Thanh Thanh Cong Tourist Joint Stock Company
2. Bond name: VNGB2124001 bond
3. Bond type: non-convertible bond, unsecured and without warrants
4. Bond code: VNGB2124001
5. Par value: VND100,000/bond
6. Registered offering volume: 5,000,000 bonds
7. Total value (based on par value): VND500,000,000,000
8. Bond term: 36 months from the issue date
9. Interest rate:
 - For the first four interest periods: 9.5%/year;
 - For the next interest periods: The floating interest rate is equal to the sum of 3.28%/year and the reference interest rate of that interest period.
10. Interest payment term: Once every three months
11. Offering price: VND100,000/bond
12. Minimum registration volume:
 - For Individual investors: minimum 50,000 bonds, equivalent to VND5,000,000,000
 - For institutional investors: minimum 2,000,000 bonds, equivalent to VND200,000,000,000
13. Subscription time: from December 10, 2021 to January 04, 2022
14. Place to receive subscription: at Thanh Thanh Cong Tourist Joint Stock Company (Address: Floor 2nd, Techcombank Tower, 191 Ba Trieu, Le Dai Hanh Ward, Hai Ba Trung District,

Ha Noi.)

15. Payment time: from December 10, 2021 to January 04, 2022

16. Issuance date (estimated): January 04, 2022

17. Bank for blocking depository money:

- Account holder: Thanh Thanh Cong Tourist Joint Stock Company
- Account number: 19037423755042
- Bank: Techcombank.